

B. TESTAMENTARY WISHES

- (i) Who are your Executors/Executrix and Trustees? (can be anyone including spouse, business partner, trust company, friend or associate)

- (ii) Do you wish to give to someone in particular your:

Personal Effects: _____

Furniture: _____

Automobile, etc: _____

Other: _____

- (iii) Who gets the balance of your estate?

C. GUARDIANS OF YOUR CHILDREN IF BOTH YOU AND YOUR SPOUSE DIE

First Choice: _____

Second Choice: _____

D. BURIAL

Burial _____

Cremation _____

Other _____

E. WILL TO BE KEPT:

at Thompson & Elliott

at Safety Deposit box located at _____

Other: _____

F. WHAT ABOUT YOUR INSURANCE POLICIES? WHO ARE THE BENEFICIARIES AND HOW ARE THE FUNDS TO BE USED IF GIVEN TO MINORS?

G. SPECIAL PROVISIONS, *if any*

F. ENDURING POWERS OF ATTORNEY REQUIRED